



CAM
RESOURCES BERHAD
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(Company No.: 535311-D)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 6,150,000 NEW ORDINARY SHARES OF RM1.00 EACH COMPRISING:

- (I) 2,150,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION AT AN ISSUE PRICE OF RM1.38 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION; AND
- (II) 4,000,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT AT AN ISSUE PRICE OF RM1.38 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

SPECIAL ISSUE OF 5,185,000 NEW ORDINARY SHARES OF RM1.00 EACH AND RESTRICTED OFFER FOR SALE OF 7,115,000 EXISTING ORDINARY SHARES OF RM1.00 EACH TO THE BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY AT AN ISSUE/OFFER PRICE OF RM1.38 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE



Adviser, Managing Underwriter and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

"FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 4 HEREIN"

This Prospectus is dated 30 January 2002



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